

Range-wide population structure and history of the northern quahog (*Merceneria merceneria*) inferred from mitochondrial DNA sequence data

Patrick Baker, James D. Austin, Brian W. Bowen, and Shirley M. Baker

Baker, P., Austin, J. D., Bowen, B. W., and Baker, S. M. 2008. Range-wide population structure and history of the northern quahog (*Merceneria merceneria*) inferred from mitochondrial DNA sequence data. – ICES Journal of Marine Science, 65: 155–163.

The northern quahog (*Merceneria merceneria*) is a commercially important bivalve distributed in the NW Atlantic from Florida to Nova Scotia. We report on population genetic analyses, based on 528 bp of mitochondrial COI gene, for 10 locations across the range of *M. merceneria* ($n = 297$). Our analyses revealed no evidence of cryptic evolutionary lineages, but modest population structure ($\varphi_{ST} = 0.0213$; $p = 0.0019$) with a significant partition at Cape Hatteras and a weakly supported partition at Cape Cod. Samples from the west coast of Florida (Gulf of Mexico) were not significantly different from most Atlantic populations, despite a 600 km gap in distribution along South Florida, and a well-documented biogeographic break at Cape Canaveral. These findings support the thesis that the Gulf of Mexico population is the product of a recent introduction. Samples north of Hatteras decrease in diversity with increasing latitude, probably indicating post-glacial range extension, a conclusion supported by a highly significant Fu's F -statistic (-99.14 ; $p < 0.001$) indicating population expansion. *Merceneria merceneria* stocks in the Atlantic include a single evolutionary unit divided into at least three closely related populations, though this does not preclude regional adaptive differences between northern, central, and southern populations.

Keywords: biogeography, clam, conservation genetics, cytochrome oxidase I, mollusc, Northwest Atlantic, phylogeography.

Received 18 October 2007; accepted 5 January 2008.

P. Baker, J. D. Austin, and S. M. Baker: Department of Fisheries and Aquatic Sciences, University of Florida, PO Box 110600, Gainesville, FL 32653, USA. J. D. Austin: Department of Wildlife Ecology and Conservation, University of Florida Gainesville, FL 32653, USA. B. W. Bowen: Hawaii Institute of Marine Biology, University of Hawaii, PO Box 1346, Kaneohe, HI 96744, USA. Correspondence to J. D. Austin: tel: +1 352 3929617; fax: +1 352 3926984; e-mail: austinx@ufl.edu

Introduction

A major area of research for exploited marine species is in resolving management units with population genetic tools. Genetic studies can identify discreet stocks and patterns of historical and contemporary gene flow, even in species displaying high dispersal capabilities (Waples, 1998). Genetic approaches also provide insight into population demographic processes and the role of selection. Disentangling these processes in marine species is particularly relevant in light of the potential for interactive effects of exploitation and local and global climatic change on species with high variance in reproductive success (O'Brien *et al.*, 2000).

Repeated episodes of global cooling during the Pleistocene resulted in water temperature fluctuations, alterations in upwelling patterns, and sea level changes (Hays *et al.*, 1976; Bond *et al.*, 1997) that had profound impacts on coastal marine species. Genetic data can often illuminate the impact of past climatic events and current harvest and aquaculture practices.

The northern quahog or hard clam (*Merceneria merceneria*) is an important fishery and aquaculture species (Mackenzie *et al.*, 2001) that ranges from the Gulf of St Lawrence in Canada to the Indian River Lagoon in east Florida, USA, with disjunct occurrences in the Gulf of Mexico (Woodburn, 1961; Harte, 2001; Arnold *et al.*, 2004). North of Massachusetts, USA (approximately

41°N), the distribution of *M. merceneria* is discontinuous, and there is no commercial fishery between Cape Cod and the Gulf of St Lawrence (Harte, 2001). However, *M. merceneria* is abundant in the Gulf of St Lawrence (~45°N).

Merceneria merceneria is a protandrous hermaphrodite that does not normally reproduce as a female (at least in the northern portion of its range) until it is at least 2–3 years old; animals may live for decades and older females contribute significantly to the population reproductive output (Eversole, 2001). Fertilization is external and followed by a planktonic larval phase of 6–8 d (Carriker, 1951; Eversole, 2001). High potential gene flow has been associated repeatedly with species having planktonic larval stages, and such species typically show little genetic structure at regional or larger scales (Hellberg *et al.*, 2002). Exceptions to this pattern may arise, however, as a result of environmental dynamics, historical events, biological mechanisms, or anthropogenic factors (Barber *et al.*, 2000; Nelson *et al.*, 2000). For example, the discontinuous distribution of *M. merceneria* north of Cape Cod is mirrored by that of the eastern oyster (*Crassostrea virginica*; Abbott, 1986). Cape Hatteras, North Carolina, and Cape Canaveral, Florida, are also documented biogeographic breaks in the distribution of coastal benthic invertebrates (Saunders *et al.*, 1986; Reeb and Avise, 1990; Calder,

1992; Sarver *et al.*, 1992; Hare and Avise, 1998; Engle and Summers, 1999).

Despite its commercial importance, no studies have examined the spatial scale and patterns of genetic connectivity, so here we examine mtDNA sequence variation across the distribution of *M. mercenaria*. Our primary goal is to resolve the species' population structure and biogeographic history. However, we also assess a possible introduction into the Gulf of Mexico, and test for cryptic evolutionary partitions that are commonly revealed in genetic surveys of molluscs (King *et al.*, 1999; Lee and Ó Foighil, 2004; Meyer *et al.*, 2005).

Material and methods

Sampling

We conducted a range-wide survey of 297 *M. mercenaria* from 10 locations (Figure 1), including two samples from the Cedar Key area of west Florida (Table 1). Those two samples are from an area of intensive commercial culture of the species and may represent aquaculture escapes (Adams and Sturmer, 2004). Samples were obtained from commercial fishery sources (North Carolina through Prince Edward Island), or collected by the authors or volunteers (Georgia and Florida locations). Sites were selected to bracket biogeographic boundaries at Cape Canaveral (Florida), Cape Hatteras (North Carolina), and Cape Cod (Massachusetts).

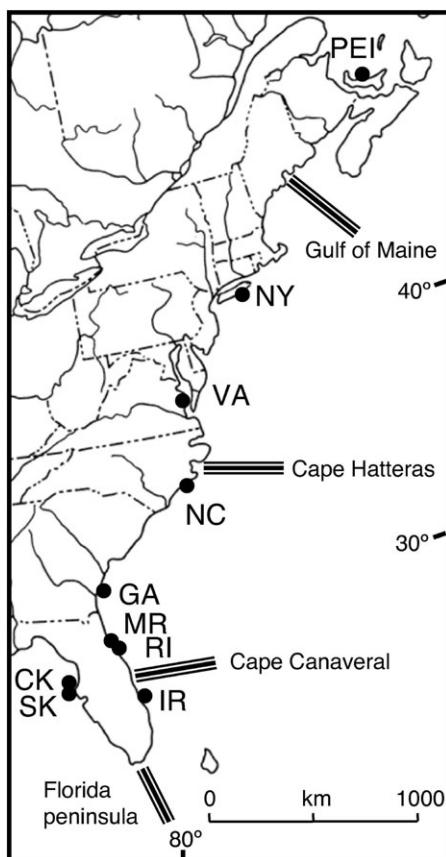


Figure 1. Distribution of the 10 sampled locations for *M. mercenaria*. Abbreviations follow those in Table 1. Triple (thick) lines indicate putative phylogeographic breaks that have either been associated with other coastal marine invertebrate species or that are presumed to exist given the known distributions.

Shells and tissue vials were marked with specimen codes and archived at the University of Florida, Department of Fisheries and Aquatic Sciences.

Mitochondrial DNA surveys

Total DNA was extracted from 25 µg of ethanol-preserved adductor tissue using QIAGEN® DNeasy® tissue kits (Qiagen Inc., Valencia, CA, USA). A fragment of the mitochondrial cytochrome c oxidase subunit I (COI) gene was initially amplified using metazoan polymerase chain reaction (PCR) primers developed by Folmer *et al.* (1994). From this fragment, *M. mercenaria*-specific PCR primers were developed (5' TTTTCTATTGCGCAGGTCT 3' and 5' CCTAACCCCTACAGGATCAAAA 3'), yielding a fragment of 542 bp after alignment.

PCR amplifications were conducted in 25 µl reactions containing 1× concentration of PCR buffer (Promega), 2.5 mM MgCl₂, 10 mM deoxyribonucleotide triphosphate, 0.5 U Promega Taq, and approximately 100 µg of template DNA. PCR reactions consisted of an initial denaturation cycle at 94°C (1 min) followed by 35 cycles consisting of 94°C (1 min), 48°C (1 min), 72°C (1 min), and a final extension at 72°C for 6 min. A negative control was included in each reaction. Unincorporated nucleotides and primers were removed using ExoSAP-IT®. Sequencing reactions used Big Dye terminator sequencing chemistry (Applied Biosystems, Perkin Elmer, Foster City, CA, USA). Sequences were cleaned with Sephadex® (Sigma-Aldrich) and electrophoresed on an Applied Biosystems 3100 Genetic Analyzer. DNA strands were verified, aligned, and joined into contiguous sequences using SEQUENCHER (ver. 4.2, Gene Codes Corp., Ann Arbor, MI, USA).

mtDNA analysis

Relationships among haplotypes were estimated using statistical parsimony (Templeton and Sing, 1993) implemented in TCS 1.18 (Clement *et al.*, 2000). The method reconstructs relationships among intraspecific haplotypes more accurately than traditional tree-based methods, particularly when variable characters are few and ancestral haplotypes are common (Watterson and Guess, 1977; Crandall, 1994). We tested for deviations from neutral evolution using the *F*-statistic of Fu (1996) calculated in DNAsP ver. 4.0 (Rozas *et al.*, 2003). When significant, this test indicates population expansion for neutral or near-neutral evolving markers like mtDNA and is more powerful than other available tests (Ramos-Onsins and Rozas, 2002). Indices of genetic diversity were quantified using Arlequin ver. 3.1 (Excoffier *et al.*, 2005). For each population sample, we calculated haplotype diversity (*h*) following Nei (1987), the probability that two randomly selected haplotypes in a sample are different (without consideration of their evolutionary relationship), and its standard deviation. We also measured nucleotide diversity (π), the mean sequence divergence between individuals (Tajima, 1993). These estimates were used to calculate the corrected between-sample π that accounts for diversity within samples [$\pi_{\text{net}} = \pi_{XY} - 0.5[\pi_X + \pi_Y]$]. We also applied the correction [$p_{\text{net}} = p_{XY} - 0.5(p_X + p_Y)$] to Kimura two-parameter distances (Kimura, 1980) among all pairwise samples calculated in Mega 3.0 (Kumar *et al.*, 2004). Corresponding genetic distances among samples were visualized in a distance tree constructed using the Fitch–Margoliash criterion as implemented in the Fitch subroutine of Phylip version 3.5 (Felsenstein, 1993).

Table 1. *Mercenaria merceneria* sample locations, sample sizes (*n*), haplotype diversity (*h*) (s.d.=standard deviation), number of segregating sites (*S*), and haplotype identifier (frequency).

Locality	Code	Latitude and longitude	<i>n</i>	<i>h</i> (s.d.)	<i>S</i>	Haplotypes
Charlottetown, PEI ¹	PEI	46°2.90'N 63°8.35'W	33	0.7595 (0.053)	7	1(14), 12(6), 13(3), 75(3), 76(6), 77(1)
Patchogue Bay, NY ²	NY	40°40.61'N 73°9.91'W	32	0.7863 (0.065)	14	1(14), 12(1), 13(2), 39(3), 40(1) 41(2), 42(5), 43(1), 44(1), 45(1), 46(1)
Mobjack Bay, VA ³	VA	37°16.10'N 76°17.10'W	32	0.8286 (0.064)	26	1(13), 5(1), 9(4), 12(1), 52(1), 55(1), 56(1), 57(2), 58(1), 59(1), 60(1), 61(1), 62(1), 63(1), 64(1), 65(1)
New River, NC ⁴	NC	34°32.20'N 77°20.38'W	35	0.9109 (0.035)	25	1(9), 3(6), 5(1), 9(1), 10(2), 20(2), 28(1), 32(1), 33(1) 38 (1), 53(1), 66(1), 67(1), 68(1), 69(1), 70(1), 71(1), 72(1), 73(1), 74(1)
Wassaw Sound, GA ⁵	GA	31°56.12'N 80°58.16'W	33	0.8447 (0.048)	21	1(10), 3(9), 5(1), 8(1), 11(1), 29(2) 35(1), 47(1), 48(1), 49(1), 50(1), 51(1), 52(1), 53(1), 54(1)
Matanzas River, FL ⁶	MR	29°42.55'N 81°14.05'W	31	0.8129 (0.066)	25	1(13), 3(4), 5(1), 8(1), 9(3), 12(1), 78(1), 79(1), 80(1), 81(1), 82(1), 83(1), 84(1), 85(1)
Rattlesnake Isl., FL ⁷	RI	29°40.66'N 81°13.32'W	29	0.8251 (0.059)	18	1(11), 2(1), 3(6), 4(1), 5(2), 6(1) 7(1), 8(1), 9(1), 10(1), 11(1), 12(1), 13(1)
Indian River, FL ⁸	IR	28°28.76'N 80°45.14'W	35	0.8504 (0.048)	22	1(12), 2(1), 3(7), 9(1), 11(2), 12(2), 13(1), 30(1), 31(1), 32(1), 33(1), 34(1), 35(1), 36(1), 37(1), 38(1)
Cedar Key, FL ⁹	CK	29°6.90'N 83°4.49'W	20	0.9474 (0.034)	16	1(4), 7(1), 9(2), 16(1), 20(1), 21(3), 22(1), 23(1), 24(1), 25(1), 26(1), 27(1), 28(1), 29(1)
Seahorse Key, FL ⁷	SK	29°5.69'N 83°3.91'W	17	0.8382 (0.087)	23	1(7), 3(1), 12(1), 14(1), 15(1), 16(1), 17(1), 18(1), 19(1), 29(2)

Sources: ¹J. P.'s Shellfish, ²Captree Clam Co., ³J&W Seafoods, ⁴Bowman's Seafood, ⁵A. Power, ⁶J. N. Jonathon, ⁷S. Fajans, ⁸L. N. Sturmer, ⁹P. Baker.

Analysis of molecular variance (AMOVA), also implemented with Arlequin, was performed to test the geographic divisions among sampled populations. AMOVA calculates the proportion of variation among groups (Φ_{CT}), the proportion of variation among populations within groups (Φ_{SC}), and the proportion of variation within populations (Φ_{ST}) (note that we have adopted the Arlequin subscript definitions to define differentiation within and among groups). We explored numerous population groupings based on putative biogeographic barriers. Estimates of pairwise population parameters were calculated with and without Gulf of Mexico samples because of their possible non-native history. We tested the significance of the Φ_{ST} using 10 000 permutations in Arlequin. We also calculated overall and pairwise Φ_{ST} [analogous to Wright's (1965) measure of differentiation, F_{ST}] to determine whether any two samples were genetically differentiated.

Results

Based on 528 bp of COI, we detected 72 variable sites and 85 haplotypes in 297 specimens (Genbank Accession Nos TBA; see Table 1 for haplotype frequencies). The statistical parsimony network reveals a cluster of closely related haplotypes, with the most divergent haplotypes separated by just 16 mutations (Figure 2). Most haplotypes differed by a single base substitution,

although a small number of haplotypes found only in the southern samples were diverged by a greater-than-average number of mutations (e.g. Haplotype 3; Figure 2 and Table 1). Numerous unresolved relationships (loops) were present, indicative of the reticulate patterns of evolution common in intraspecific phylogenies.

Haplotype 1 was the most common (107 of 297) overall and in each sampled population, ranging from 20% to 44% frequency. In all, 76 haplotypes were observed in three or fewer animals. Haplotype 3 (and closely associated haplotypes) was notably absent north of Cape Hatteras, but observed in 32 animals from the southern portion of the Atlantic distribution and in one from the Gulf of Mexico. Haplotypes from the ancestral area are expected to retain more ancestral variation with lineage pruning through successive colonization of new locations. The overall haplotype diversity was $h = 0.851$, and the nucleotide diversity was $\pi = 0.0073$, with an average pairwise nucleotide difference of 3.83. Fu's statistic was $F = -99.14$ ($p < 0.0005$), indicating a deviation from neutrality or, assuming near-neutrality (Ohta, 1992), recent population expansion. This is seen in the "star-like" distribution and frequency of haplotypes (Table 1 and Figure 2) indicative of range expansion or population increase (Rogers and Harpending, 1992). Diversity indices h and π varied between populations and both showed a declining trend as a

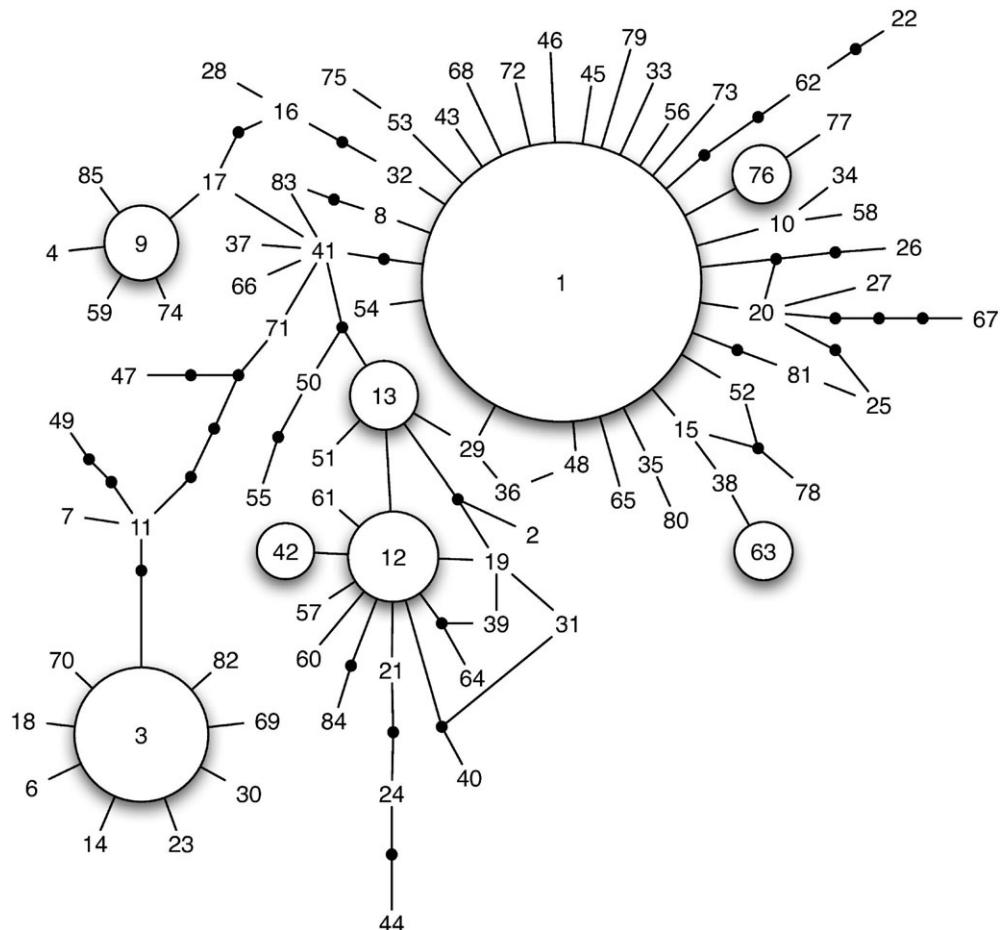


Figure 2. Statistical parsimony network among 85 *M. mercenaria* COI haplotypes. Numbers correspond to haplotypes in Table 1. Haplotypes occurring in frequency >5 are circled, with circle size proportional to frequency. Lines connecting haplotypes represent a difference of a single base pair substitution. Filled circles represent either extinct or unsampled haplotypes.

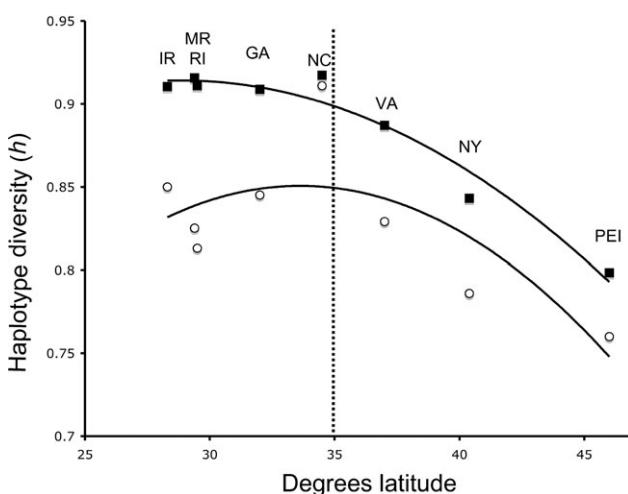


Figure 3. Population diversity vs. latitude for eight Atlantic *M. mercenaria* samples. Open circles represent mean pairwise nucleotide differences, squares represent haplotype diversity. The latitudinal position of Cape Hatteras is indicated by the vertical dotted line. Polynomial trend lines are included. Population abbreviations are as in Table 1.

function of latitude (Figure 3), although not in a linear fashion. Samples from north of Cape Hatteras (VA, NY, and PEI) declined in diversity, whereas those from points south of Cape Hatteras plateaued in terms of h , but declined from a peak value of π at NC.

Population differentiation estimated from π (Table 2) showed that following intrapopulation correction, mean pairwise differentiation between populations was low, ranging from effectively zero (13 negative pairwise comparisons; Table 2) to a maximum of 0.069% between GA and PEI. Populations from New River, NC, south through Matanzas River, FL (NC, GA, RI, MR), clustered together on the distance tree, as did Gulf Coast samples (CK, SK) (Figure 4). There was no discernible geographic pattern to the remainder of the locations.

The overall AMOVA results (Table 3) indicated low but significant structure with $\Phi_{SC} = 0.0213$, ($p < 0.002$) ($\Phi_{SC} = 0.0207$, $p < 0.001$ without Gulf coast samples). Pairwise estimates showed significant structure in 16 of 45 comparisons (Table 4). Notably, PEI constituted seven of these significant comparisons. Significant heterogeneity between groups (combining regional

samples) was detected only in the “Cape Hatteras” contrast ($\Phi_{CT} = 0.076$, $p = 0.013$), where Group 1 {PEI, NY, VA} differed from the samples from south of Cape Hatteras. Consistent with results from pairwise estimates of differentiation, most of the heterogeneity was attributed to within population variation (representing $>90\%$ of the variation across all tests).

Discussion

Our mtDNA survey of *M. mercenaria* revealed a cluster of closely related haplotypes, and no evidence of cryptic evolutionary lineages. Our results indicate fine-scale population structure, despite the lack of phylogeographic signal, based on a significant partition at Cape Hatteras, and a weakly supported partition at Cape Cod.

Although our results could be confounded by transplantation, we do not think that anthropogenic factors have obscured natural genetic partitions. The aquaculture industry for quahogs is relatively young, within the past three decades and primarily the past 15 years, making the widespread dissemination of alien haplotypes unlikely. The northern quahog has a lifespan measured in decades (Peterson, 1986; Jones *et al.*, 1989), although reproductive maturity is reached in less than 3 years (Eversole, 2001), which is also the typical age of harvesting. Further, wild populations typically outnumber aquaculture “populations” by one to two orders of magnitude, with perhaps the exception of the Gulf of Mexico (Fegley, 2001).

The sample from the Gulf of St Lawrence (Prince Edward Island) is significantly different from every sample south of Cape Cod, from New York to Georgia ($\Phi_{SC} = 0.034$ –0.079). However, we temper our interpretation of a corresponding biogeographic barrier at Cape Cod with the finding that this break is not supported by AMOVA (Table 3, Group 2). Although the AMOVA for groups north and south of Cape Cod approached significance ($\Phi_{CT} = 0.0323$, $p = 0.1005$), our sampling distribution north of Cape Cod is too limited to draw definitive conclusions. Notably, a recent review of intertidal phylogeographic patterns in the northwestern Atlantic found no consistent pattern to indicate that Cape Cod is an important barrier (Wares, 2002).

Cape Hatteras in North Carolina ($35^{\circ}13'N$ $75^{\circ}32'W$) is another recognized biogeographic barrier (Calder, 1992; Engle and Summers, 1999), and there is a habitat discontinuity for *M. mercenaria* across the Gulf of Maine ($\sim 41^{\circ}39'N$ $45^{\circ}37'W$). There were no deep phylogenetic splits detected at these locations, but

Table 2. *Mercenaria mercenaria* population average pairwise differentiation.

PEI	NY	VA	NC	GA	MR	RI	IR	CK	SK
0.7595	0.8030	0.8220	0.8909	0.8714	0.8162	0.8297	0.8416	0.9152	0.8146
0.0302	0.7863	0.8213	0.8875	0.8674	0.8155	0.8308	0.8464	0.9125	0.8180
0.0279	0.0138	0.8286	0.8911	0.8750	0.8155	0.8384	0.8554	0.9063	0.8309
0.0557	0.0389	0.0213	0.9109	0.8736	0.8664	0.8621	0.8743	0.9414	0.8840
0.0694	0.0519	0.0383	-0.0042	0.8447	0.8358	0.8245	0.8390	0.9364	0.8521
0.0300	0.0159	-0.0052	0.0045	0.0070	0.8129	0.8065	0.8258	0.9065	0.8178
0.0374	0.0251	0.0115	-0.0060	-0.0105	-0.0126	0.8251	0.8217	0.9190	0.8296
0.0366	0.0281	0.0158	-0.0064	-0.0086	-0.0059	-0.0161	0.8504	0.9286	0.8437
0.0617	0.0457	0.0183	0.0123	0.0403	0.0263	0.0327	0.0297	0.9474	0.9088
0.0158	0.0058	-0.0026	0.0095	0.0106	-0.0077	-0.0021	-0.0006	0.0160	0.8382

Above the diagonal is the average number of pairwise differences (π) between populations. Diagonal (italicized and emboldened) values are average π within populations. Below the diagonal are average corrected values of π between populations. Population site codes are as in Table 1.

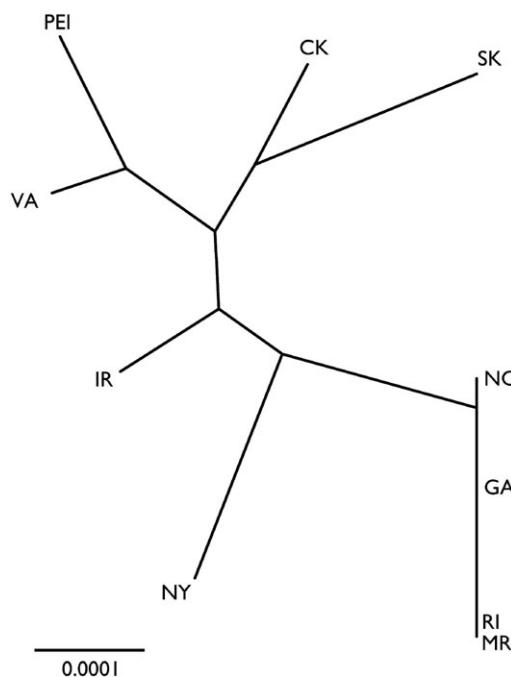


Figure 4. Unrooted population tree based on Kimura two-parameter distances. Abbreviations follow those in Table 1.

population structure was evident at Cape Hatteras. Samples from Cape Hatteras to north Florida did cluster together in the Neighbour-joining analysis, as did the two Gulf Coast samples (Figure 4), but there was no observable structure among the remaining samples. Similar evidence from AMOVA tests also detects a significant but small pattern of differentiation demarcated by Cape Hatteras. However, the influence of ocean currents on patterns of gene flow will depend strongly on species-specific characteristics (Auer, 1987; Gaylord and Gaines, 2000), and it is unclear to what extent currents may be shaping ongoing patterns of gene flow in this species.

Our survey did not detect a phylogeographic break between Atlantic and Gulf of Mexico samples of *M. mercenaria*. Other benthic invertebrates that span this range have demonstrated deep population structure and secondary contact zones near Cape Canaveral ($28^{\circ}27'N\ 80^{\circ}31'W$), on the east (Atlantic) coast of the Florida Peninsula, where the tropical Gulf Stream moves offshore (Pickard and Emery, 1982; Avise 1992; Sarver *et al.*, 1992; Hare and Avise, 1998). The lack of any Gulf–Atlantic allopatric isolation in *M. mercenaria* is tempered by our limited number and distribution of Gulf Coast samples, and the possibility that our samples represent escapes from local aquaculture. *Mercenaria mercenaria* may exist naturally elsewhere in the Gulf of Mexico, misidentified as the morphologically similar *M. campechiensis*, but this has not been demonstrated (Ó Foighil *et al.*, 1996). Some published reviews included the Gulf of Mexico in the range of *M. mercenaria* (e.g. Eversole, 1987), but an extensive west Florida clam survey failed to report them (Godcharles and Jaap, 1973) and the other reviews terminate the species range in east Florida (Abbott, 1974, 1986; Harte, 2001).

Warm water is known to be a limiting physiological factor for *M. mercenaria* (Grizzle *et al.*, 2001), and the southern range limit, regardless of whether it separately occurs in the Gulf of Mexico, is

Table 3. AMOVA results for among-group components of population genetic variance only

Groups		% of total variance	p-value
No barriers			
1	All populations		
1a	{PEI, NY, VA, NC, GA, MR, RI, IR, CK, SK}	2.13	= 0.002
1b	{PEI, NY, VA, NC, GA, MR, RI, IR}	2.07	= 0.001
Putative marine barriers or proposed breaks			
2	Cape Cod		
2a	{PEI} { NY, VA, NC, GA, MR, RI, IR, CK, SK }	3.23	= 0.101
2b	{PEI} { NY, VA, NC, GA, MR, RI, IR }	3.44	= 0.263
3	Cape Hatteras		
3a	{PEI, NY, VA} {NC, GA, MR, RI, IR, CK, SK}	7.63	= 0.013
3b	{PEI, NY, VA} {NC, GA, MR, RI, IR}	9.71	= 0.019
4	Cape Canaveral		
4a	{PEI, NY, VA, NC, GA, MR, RI} {IR, CK, SK}	0.00	= 0.926
4b	{PEI, NY, VA, NC, GA, MR, RI} {IR}	0.00	= 0.860
5	Florida peninsula		
	{PEI, NY, VA, NC, GA, MR, RI} {CK, SK}	0.00	= 0.385

Abbreviations are as in Table 1. Each test was performed with and without putative introduced samples from the Gulf Coast (CK and SK). The last test compares Gulf Coast samples with the Atlantic populations.

the Indian River Lagoon on the Atlantic coast of the Florida peninsula (Dillon and Manzi, 1987). The southern tip of the Florida peninsula, therefore, probably represents a barrier to *M. mercenaria*. The eastern oyster (*Crassostrea virginica*) is found around the tip of the peninsula (Cake, 1983), but exhibits phylogeographic structure with a break between Gulf and Atlantic haplotypes at Cape Canaveral. This has been interpreted as reflecting secondary contact between previously isolated Gulf and Atlantic populations of *C. virginica* (Reeb and Avise, 1990; Hare and Avise, 1998). The lack of divergence between Gulf and Atlantic *M. mercenaria*, together with its absence in south Florida, indicates that the population we sampled in the Gulf of Mexico is the product of recent aquaculture introductions.

Physiology may also interact with geography to reduce phylogeographic structure in *M. mercenaria*. The modern latitudinal range of *M. mercenaria* represents $\sim 19^{\circ}$ of latitude; it was probably less at the end of the Pleistocene (Pielou, 1992), restricted by cold water to the north and tropical waters in the Strait of Florida to the south. There is a 25°C mean temperature variation across this range, compared with only 10°C over the same latitudes in the eastern Atlantic (Pickard and Emery, 1982). The patchy distribution of *M. mercenaria* north of Cape Cod (Mackenzie *et al.*, 2001) may indicate that recently colonized areas contain populations under selection associated with range expansion (Bernatchez and Wilson, 1998; Phillips and Shine, 2006).

Some sympatric bivalves with deeper phylogeographic structure also have a wider geographic–thermal range. The eastern oyster extends as far north as *M. mercenaria*, but also farther

Table 4. FST values among all populations (below diagonal), and significance (above diagonal).

PEI	NY	VA	NC	GA	MR	RI	IR	CK	SK
PEI	–	*	*	**	***	+	*	*	**
NY	0.0376	–	+	*	**	+	+	*	*
VA	0.0340	0.0168	–	*	*	+	+	+	+
NC	0.0622	0.0435	0.0237	–	+	+	+	+	+
GA	0.0796	0.0598	0.0438	–0.0049	–	+	+	+	*
MR	0.0369	0.0196	–0.0064	0.0049	0.0083	–	+	+	+
RI	0.0453	0.0303	0.0137	–0.0072	–0.0127	–0.0156	–	+	*
IR	0.0433	0.0330	0.0185	–0.0073	–0.0103	–0.0072	–0.0197	–	*
CK	0.0712	0.0528	0.0217	0.0135	0.0448	0.0309	0.0371	0.0336	–
SK	0.0211	0.0080	–0.0029	0.0093	0.0123	0.0091	–0.0023	–0.0010	0.0170

Population site codes are as in Table 1.

+, not significant; * $p < 0.05$; ** $p < 0.01$; *** $p < 0.001$.

south, around the tip of the Florida peninsula and throughout the Gulf of Mexico (Cake, 1983), and exhibits a clear phylogenetic break in Florida that reflects allopatric isolation and secondary contact following the Pleistocene (Reeb and Avise, 1990). The comparatively narrow tolerances of *M. mercenaria*, for both temperature and salinity (Grizzle *et al.*, 2001), indicates that it may have reduced opportunity to disperse through more severe environments.

Life history traits of *M. mercenaria* may decrease the rate of lineage sorting and, hence, the pace of genetic drift and corresponding post-glacial population structure. Female *M. mercenaria* in the northern part of the range may reproduce at 2 years of age but continue to grow and live for decades, so the average generation time is probably much greater than 2 years (Eversole, 2001). The Holarctic bivalve *Macoma balthica*, in contrast, is a short-lived species that has shown distinct genetic structure among post-glacial habitats (Luttkhuizen *et al.*, 2003).

Our mtDNA survey reveals the characteristic indications of population expansion. Fu's *F*-test demonstrates a significant excess of low-frequency haplotypes, the predicted outcome of population expansion (Rogers and Harpending, 1992), and genetic diversity has a declining trend with increasing latitude, particularly in populations north of Cape Hatteras. This genetic signature of post-glacial dispersal into high latitudes is observed in a variety of coastal organisms, including other molluscs (Cunningham and Collins, 1998; Hellberg *et al.*, 2001; Wares and Cunningham, 2001; Lee and Ó Foighil 2005), and vertebrates (Bowen *et al.*, 1993). Mitochondrial DNA diversity in *M. mercenaria* fits a population growth model, with a skewed haplotype frequency represented by, in this case, one predominant haplotype that is found throughout the sampled range plus numerous rare haplotypes (Rogers and Harpending, 1992). The test for expansion (Fu's *F*) strongly supported this interpretation. A result of such skewed haplotype diversity is a reduced power to detect significant population differentiation (Hauser *et al.*, 2001). Further, the non-linear pattern in π observed south from the midpoint of the range (Figure 3) also indicates that populations towards Georgia and Florida may be younger or affected by more recent bottlenecks (see below) than the Carolina (NC) population, perhaps a consequence of greater variance in environmental characteristics (e.g. water temperature or salinity). This pattern of highest diversity in the centre of the range is also observed in sardine and anchovy in the temperate zone of the Northeast Pacific

(Lecomte *et al.*, 2004). An allozyme survey of *M. mercenaria* from Virginia to Massachusetts revealed a lack of difference in allele frequencies across this range (Humphrey, 1981), supporting our interpretation of a single genetic population across the central portion of the range.

Both the weighted mean of pairwise divergence among haplotypes (π) and the relative frequency of haplotypes (without consideration of their evolutionary relationships, h) provide a basis to infer patterns and events affecting past population demographics. Grant and Bowen (1998) defined four demographic categories based on the relationship between h and π . Prolonged bottlenecks are expected to have an impact on both h and π . Brief bottlenecks should result in some loss of haplotypes (low h) but have relatively little impact on π . Rapid population growth from an ancestral population with a low N_e (effective population size) would result in high h and low π . Finally, large, stable N_e or admixed populations should have high values in both diversity measures. All samples analysed here (Figure 3) had high values of h (>0.5) and low π ($<0.01\%$), which we interpret as reflecting rapid population growth from a small ancestral population. This scenario is realistic in a species with high reproductive variance and sensitivity to environmental conditions.

In conclusion, the current evidence suggests that the entire range of *M. mercenaria* represents a single evolutionary unit that shared a common Pleistocene refugial area located (based on diversity indices) around the Carolinas. Expansion northwards is evident by the reduced diversity in mtDNA haplotypic data, mismatch distribution, and excess of low frequency haplotypes. The significant differentiation at Cape Hatteras and the tentative indications of a barrier at Cape Cod are likely a result of oceanographic conditions, range expansion, and modest dispersal ability. From a management perspective, our findings should be tempered by the knowledge that we are examining only the mitochondrial genome, and that putatively neutral genes are not a good indicator of adaptive variation (Reed and Frankham, 2001).

Acknowledgements

This project was funded by Special Grants in Aquaculture from the US Department of Agriculture (USDA Grants 2001-34453-10316 and 2002-34453-11946). Claudia Rocha, Paola Soto, and Georgia DuBeaux (then of the University of Florida) performed molecular genetics laboratory procedures. We also thank Jonathan S. Fajans (Florida Institute of Oceanography), José Núñez (University of

Florida), Alan Power (University of Georgia Marine Extension), and Leslie N. Sturmer (University of Florida Aquaculture Extension) for collecting specimens.

References

- Abbott, R. T. 1974. American Seashells, 2nd edn. Van Nostrand Reinhold Co., New York. 663 pp.
- Abbott, R. T. 1986. A Guide to Field Identification of Seashells of North America, Revised edn. Golden Press, New York, 280 pp.
- Adams, C., and Sturmer, L. 2004. Hard clam culture: a commercial success story in Florida. *World Aquaculture*, 35: 56–57.
- Arnold, W. S., Walters, S. L., Fajans, J. S., Peters, S. C., and Bert, T. M. 2004. Influence of congeneric aquaculture on hard clam (*Mercenaria* spp.) population genetic structure. *Aquaculture International*, 12: 139–160.
- Auer, S. J. 1987. Five-year climatological survey of the Gulf Stream System and its associated rings. *Journal of Geophysical Research*, 92: 11709–11726.
- Avise, J. C. 1992. Molecular population structure and the biogeographic history of a regional fauna: a case history with lessons for conservation biology. *Oikos*, 63: 62–76.
- Barber, P. H., Palumbi, S. R., Erdmann, M. V., and Moosa, M. K. 2000. A marine Wallace's line? *Nature*, 406: 692–693.
- Bernatchez, L., and Wilson, C. C. 1998. Comparative phylogeography of Nearctic and Palearctic fishes. *Molecular Ecology*, 7: 431–452.
- Bond, G., Showers, W., Cheseby, M., Lotti, R., Almasi, P., deMenocal, P., Priore, P., et al. 1997. A pervasive millennial-scale cycle in North Atlantic Holocene and glacial climates. *Science*, 278: 1257–1265.
- Bowen, B. W., Avise, J. C., Richardson, J. I., Meylan, A. B., Margaritoulis, D., and Hopkins-Murphy, S. 1993. Population structure of the loggerhead turtle (*Caretta caretta*) in the northwest Atlantic Ocean and Mediterranean Sea. *Conservation Biology*, 7: 834–844.
- Cake, E. W. 1983. Habitat suitability index models: Gulf of Mexico American oyster. United States Department of Interior, Fish and Wildlife Service FWS/OBS-82/10.57. 37 pp.
- Calder, D. R. 1992. Similarity analysis of hydroid assemblages along a latitudinal gradient in the western North Atlantic. *Canadian Journal of Zoology*, 70: 1078–1085.
- Carriker, M. R. 1951. Ecological observations on the distribution of oyster larvae in New Jersey estuaries. *Ecological Monographs*, 21: 19–38.
- Clement, M., Posada, D., and Crandall, K. A. 2000. TCS: a computer program to estimate gene genealogies. *Molecular Ecology*, 9: 1657–1660.
- Crandall, K. A. 1994. Intraspecific cladogram estimation: accuracy at higher levels of divergence. *Systematic Biology*, 43: 222–235.
- Cunningham, C. W., and Collins, T. M. 1998. Beyond area relationships: extinction and recolonization in molecular marine biogeography. In *Molecular Approaches to Ecology and Evolution*, pp. 279–321. Ed. by R. Desalle, and B. Schierwater. Birkhauser Verlag, Basel, Switzerland. 300 pp.
- Dillon, R. T., and Manzi, J. J. 1987. Hard clam *Mercenaria mercenaria* brood stocks: genetic drift and loss of rare alleles without reduction in heterozygosity. *Aquaculture*, 60: 99–105.
- Engle, V. D., and Summers, J. K. 1999. Latitudinal gradients in benthic community composition in western Atlantic estuaries. *Journal of Biogeography*, 26: 1007–1023.
- Eversole, A. G. 1987. Species profiles: life histories and environmental requirements of coastal fishes and invertebrates (South Atlantic)—hard clam. US Fish and Wildlife Service Biological Report 82 (11.75). 33 pp.
- Eversole, A. G. 2001. Reproduction in *Mercenaria mercenaria*. In *Biology of the Hard Clam*, pp. 221–260. Ed. by J. N. Kraeuter, and M. Castagna. Developments in Aquaculture and Fisheries Science, 31. Elsevier, Amsterdam. 772 pp.
- Excoffier, L., Laval, G., and Schneider, S. 2005. Arlequin ver. 3.0: an integrated software package for population genetics data analysis. *Evolutionary Bioinformatics Online*, 1: 47–50.
- Fegley, S. R. 2001. Demography and dynamics of hard clam populations. In *Biology of the Hard Clam*, pp. 382–422. Ed. by J. N. Kraeuter, and M. Castagna. Developments in Aquaculture and Fisheries Science, 31. Elsevier, Amsterdam. 772 pp.
- Felsenstein, J. 1993. Phylogeny Inference Package (PHYLIP), version 3.5. University of Washington, Seattle.
- Folmer, O., Black, M., Hoeh, W., Lutz, R., and Vrijenhoek, R. 1994. DNA primers for amplification of mitochondrial cytochrome c oxidase subunit I from diverse metazoan invertebrates. *Molecular Marine Biology and Biotechnology*, 3: 294–299.
- Fu, X. 1996. New statistical test of neutrality for DNA samples from a population. *Genetics*, 143: 557–570.
- Gaylord, B., and Gaines, S. D. 2000. Temperature or transport? Range limits in marine species mediated solely by flow. *American Naturalist*, 155: 769–789.
- Godcharles, M. F., and Jaap, W. C. 1973. Fauna and flora in hydraulic clam dredge collections from Florida west and southeast coasts. Special Scientific Report, 40. Florida Department of Natural Resources, St Petersburg, FL, USA. 89 pp.
- Grant, W. S., and Bowen, B. W. 1998. Shallow population histories in deep evolutionary lineages of marine fishes: insights from sardines and anchovies and lessons for conservation. *Journal of Heredity*, 89: 415–426.
- Grizzle, R. E., Bricelj, V. M., and Shumway, S. E. 2001. Physiological ecology of *Mercenaria mercenaria*. In *Biology of the Hard Clam*, pp. 305–382. Ed. by J. N. Kraeuter, and M. Castagna. Developments in Aquaculture and Fisheries Science, 31. Elsevier, Amsterdam. 772 pp.
- Hare, M. P., and Avise, J. C. 1998. Population structure in the American oyster as inferred by nuclear gene genealogies. *Molecular Biology and Evolution*, 15: 119–128.
- Harte, M. E. 2001. Systematics and taxonomy. In *Biology of the Hard Clam*, pp. 3–51. Ed. by J. N. Kraeuter, and M. Castagna. Developments in Aquaculture and Fisheries Science, 31. Elsevier, Amsterdam. 772 pp.
- Hauser, L., Turan, C., and Carvalho, G. R. 2001. Haplotype frequency and distribution and discriminatory power of two mtDNA fragments in a marine pelagic teleost (Atlantic herring, *Clupea harengus*). *Heredity*, 87: 621–630.
- Hays, J. D., Imbrie, J., and Shackleton, N. J. 1976. Variations in the Earth's orbit: pacemaker of the ice ages. *Science*, 194: 1121–1132.
- Hellberg, M. E., Balch, D. P., and Roy, K. 2001. Climate driven range expansion and morphological evolution in a marine gastropod. *Science*, 292: 1717–1710.
- Hellberg, M. E., Burton, R. S., and Neigel, C. N. 2002. Genetic assessment of connectivity among marine populations. *Bulletin of Marine Science*, 70: 273–290.
- Humphrey, C. M. 1981. Ecological genetics of the hard clams (*Mercenaria mercenaria* Linne and *Mercenaria campechiensis* Gmelin): electrophoretic estimates of enzyme variation and the use of shell morphology as a species indicator. PhD dissertation, University of Georgia, Athens. 60 pp.
- Jones, D. S., Arthur, M. A., and Allard, D. J. 1989. Sclerochronological records of temperature and growth from shells of *Mercenaria mercenaria* from Narragansett Bay, Rhode Island. *Marine Biology*, 102: 225–234.
- Kimura, M. 1980. A simple method for estimating evolutionary rates of base substitutions through comparative studies of nucleotide sequences. *Journal of Molecular Evolution*, 16: 111–120.
- King, T. L., Eackles, M. S., Gjetvaj, B., and Walter, R. H. 1999. Intraspecific phylogeography of *Lasmigona subviridis* (Bivalvia: Unionidae): conservation implications of range discontinuity. *Molecular Ecology*, 8: S65–S78.

- Kumar, S., Tamura, K., and Nei, M. 2004. MEGA3: Integrated software for Molecular Evolutionary Genetics Analysis and Sequence Alignment. *Briefings in Bioinformatics*, 5: 150–163.
- Lecomte, F. L., Grant, W. S., Dodson, J. J., Rodriguez-Sanchez, R., and Bowen, B. W. 2004. Living with uncertainty: genetic imprints of climate shifts in East Pacific anchovy (*Engraulis mordax*) and sardine (*Sardinops sagax*). *Molecular Ecology*, 13: 2169–2182.
- Lee, T., and Ó Foighil, D. 2004. Hidden Floridian biodiversity: mitochondrial and nuclear gene trees reveal four cryptic species within the scorched mussel, *Branchidontes exustus*, species complex. *Molecular Ecology*, 13: 3527–3542.
- Lee, T., and Ó Foighil, D. 2005. Placing the Floridian genetic disjunction into a regional evolutionary context using the scorched mussel, *Branchidontes exustus*, species complex. *Evolution*, 59: 2139–2158.
- Luttikhuijsen, P. C., Drent, J., and Baker, A. J. 2003. Disjunct distribution of highly diverged mitochondrial lineage clade and population subdivision in a marine bivalve with pelagic larval dispersal. *Molecular Ecology*, 12: 2215–2229.
- Mackenzie, C. L., Taylor, D. L., and Arnold, W. S. 2001. A history of hard clamping. In *Biology of the Hard Clam*, pp. 651–673. Ed. by J. N. Kraeuter, and M. Castagna. *Developments in Aquaculture and Fisheries Science*, 31. Elsevier, Amsterdam. 772 pp.
- Meyer, C. P., Geller, J. B., and Pauley, G. 2005. Fine scale endemism on coral reefs: archipelagic differentiation in turbinid gastropods. *Evolution*, 59: 113–125.
- Nei, M. 1987. *Molecular Evolutionary Genetics*. Columbia University Press, New York. 512 pp.
- Nelson, T. S., Hoddell, R. J., Chou, L. M., Chan, W. K., and Phang, V. P. E. 2000. Phylogeographic structure of false clownfish, *Amphiprion ocellaris*, explained by sea level changes on the Sunda shelf. *Marine Biology*, 137: 727–736.
- O'Brien, C. M., Fox, C. J., Planque, B., and Casey, J. 2000. Climate variability and North Sea cod. *Nature*, 404: 142.
- Ó Foighil, D., Hilbish, T. J., and Showman, R. M. 1996. Mitochondrial gene variation in *Mercenaria* clam sibling species reveals a relict secondary population in the western Gulf of Mexico. *Marine Biology*, 126: 675–683.
- Ohta, T. 1992. The nearly neutral theory of molecular evolution. *Annual Review of Ecology and Systematics*, 23: 263–286.
- Peterson, C. H. 1986. Quantitative allometry of gamete production by *Mercenaria mercenaria* into old age. *Marine Ecology Progress Series*, 29: 93–97.
- Phillips, B. L., and Shine, R. 2006. Spatial and temporal variation in the morphology (and thus, predicted impact) of an invasive species in Australia. *Ecography*, 29: 205–212.
- Pickard, G. L., and Emery, W. J. 1982. *Descriptive Physical Oceanography*, 4th (SI) enlarged edn. Pergamon Press, New York. 249 pp.
- Pielou, E. C. 1992. After the Ice Age: The Return of Life to Glaciated North America. University of Chicago Press, Chicago, 276 pp.
- Ramos-Onsins, S. E., and Rozas, J. 2002. Statistical properties of new neutrality tests against population growth. *Molecular Biology and Evolution*, 19: 2092–2100.
- Reeb, C. A., and Avise, J. C. 1990. A genetic discontinuity in a continuously distributed species: mitochondrial DNA in the American oyster, *Crassostrea virginica*. *Genetics*, 124: 397–406.
- Reed, D. H., and Frankham, R. 2001. Correlation between fitness and genetic diversity. *Conservation Biology*, 17: 230–237.
- Rogers, A. R., and Harpending, H. 1992. Genetic evidence for a Pleistocene population expansion. *Molecular Biology and Evolution*, 9: 552–569.
- Rozas, J., Sanchez-DelBarrio, J. C., Messequer, X., and Rozas, R. 2003. DNAsP, DANN polymorphism analysis by the coalescent and other methods. *Bioinformatics*, 19: 2496–2497.
- Server, S. K., Landrum, M. C., and Foltz, D. W. 1992. Genetics and taxonomy of ribbed mussels (*Geukensia* spp.). *Marine Biology*, 113: 385–390.
- Saunders, R. K., Yang, S. Y., Lewontin, R. C., and Johnson, W. E. 1986. Genetic variations and geographical differentiation in mitochondrial DNA of the horseshoe crab, *Limulus polyphemus*. *Genetics*, 112: 613–627.
- Tajima, F. 1993. Measurement of DNA polymorphism. In *Mechanisms of Molecular Evolution: Introduction to Molecular Paleopopulation Biology*, pp. 37–59. Ed. by N. Takahata, and A. G. Clark. Sinauer Press, Sunderland, MA. 250 pp.
- Templeton, A. R., and Sing, C. F. 1993. A cladistic analysis of phenotypic associations with haplotypes inferred from restriction endonuclease mapping. 4. Nested analyses with cladogram uncertainty and recombination. *Genetics*, 134: 659–669.
- Waples, R. S. 1998. Separating the wheat from the chaff: patterns of genetic differentiation in high gene flow species. *Journal of Heredity*, 89: 438–450.
- Wares, J. P. 2002. Community genetics in the northwestern Atlantic intertidal. *Molecular Ecology*, 11: 1131–1144.
- Wares, J. P., and Cunningham, C. W. 2001. Phylogeography and historical ecology of the North American intertidal. *Evolution*, 55: 2455–2469.
- Watterson, G. A., and Guess, H. A. 1977. Is the most frequent allele the oldest? *Theoretical Population Biology*, 11: 141–160.
- Woodburn, K. D. 1961. Survival and growth of laboratory-reared northern clams (*Mercenaria mercenaria*) and hybrids (*M. mercenaria* X *M. campechiensis*) in Florida waters. *Proceedings of the National Shellfisheries Association*, 52: 31–36.
- Wright, S. 1965. The interpretation of population structure by *F*-statistics with special regard to systems of mating. *Evolution*, 19: 395–420.

doi:10.1093/icesjms/fsn007